

## UNIFIN Announces 12th Leasing Portfolio Securitization for Ps. \$2,500 million

Mexico City, Mexico, February 12, 2016 – UNIFIN Financiera, S.A.B. de C.V. SOFOM, E.N.R. (BMV: UNIFIN) ("UNIFIN" or "the Company"), announced today the completion of its 12<sup>th</sup> leasing securitization of *Certificados Bursátiles Fiduciarios* (ABS), for Ps. \$ 2,500 million.

The issuance was registered in the National Registry of the Mexican Banking and Securities Commission under registry number 2362-4.15-2015-083-02, as part of the Company's long-term *Certificados Bursátiles Fiduciarios* Program for an amount of up to Ps. \$10,000 million.

The Ps. \$ 2,500 million issuance, with ticker UFINCB16, obtained a "mx AAA" rating by Standard & Poor's and HR Ratings. The issuance rate is TIIE + 180 bps with maturity of 5 years. The joint book-runners were Actinver, Banamex Accival, Banorte Ixe and Scotiabank. In addition, the common representative of the transaction was Monex and the trustee was Invex Banco.

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This document may contain certain forward-looking statements. These statements are non-historical facts, and they are based on the current vision of the Management of Unifin Financiera, S.A.B. de C.V., SOFOM, ENR for future economic circumstances, the conditions of the industry, the performance of the Company and its financial results. The terms "anticipated", "believe", "estimate", "expect", "plan" and other similar terms related to the Company, are solely intended to identify estimates or predictions. The statements relating to the declaration or the payment of dividends, the implementation of the main operational and financial strategies and plans of investment of equity, the direction of future operations and the factors or trends that affect the financial condition, the liquidity or the operating results of the Company are examples of such statements. Such statements reflect the current expectations of the management and are subject to various risks and uncertainties. There is no guarantee that the expected events, trends or results will occur. The statements are based on several suppositions and factors, including economic general conditions and market conditions, industry conditions and various factors of operation. Any change in such suppositions or factors may cause the actual results to differ from expectations.